

2007

Fiduciary

Claim for Long-Term Care Insurance Credit

IT-249

Tax Law - Section 606(aa)

Name(s) as show	n on	Identifying number as shown on return						
Attach this form	to F	orm IT-201, IT-203, IT-204, or IT-205.						
Schedule A –	- Inc	dividuals (including sole proprietors), par	rtnerships	s, and fiduci	ciaries			
2 Credit rate (20%	erm care insurance premiums paid for the current			2			
		ed long-term care insurance (multiply line 1 by line						
		Include the amount from line 3 in the <i>Total</i> line of the the amount from line 3 on Schedule E, line 8		D, column C.				
Schedule B –	- Pa	rtnership, S corporation, estate, and trus	t informa	tion				
the long-term care trust. For Type, er	e ins nter <i>l</i>	n a partnership, a shareholder of a New York S corporurance credit from that entity, complete the following for partnership, S for S corporation, or ET for estate D, Schedule F, Schedule G and Schedule H.	information	for each partne	nership, New York S corporation, estate, or			
		Name of entity		Туре	Employer ID number			
1.								
2.								
Schedule C –	- Pa	rtner's, shareholder's, or beneficiary's sh	are of cr	edit				
Partner	4	Enter your share of the credit from your partner	rship <i>(see ir</i>	nstructions)	4.			
S corporation shareholder	5	Enter your share of the credit from your S corpo	oration (see	e instructions)	5.			
Beneficiary	Beneficiary 6 Enter your share of the credit from the fiduciary's Form IT-249, Schedule D, column C							
	7	Totals (add lines 4, 5, and 6) 7.						
All others — Er	nter t	de the amount from line 7 in the <i>Total</i> line of Schelle amount from line 7 on Schedule E, line 9.	,	olumn C.				
Schedule D –	- Be	eneficiary's and fiduciary's share of credit	<u>t</u>	В	С			
		A Beneficiary's name (same as on Form IT-205, Schedule C)	lder	B ntifying number	Share of qualified long-term			
Total (enter the amount from Sci		unt from Schedule A, line 3, plus the le C, line 7)						

(continued on back)



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Schedule E — Computation	n of	credit available for the current year				
Individuals and partnerships	8	Enter the amount from Schedule A, line 3	8.			
Partners, S corporation						
shareholders, beneficiaries	9		9.			
Fiduciaries	10	,,				
	11	Total credit available for the current year (add lines 8, 9, and 10)	11.			
	ider	s, estates and trusts — Complete Schedule F nt individuals, estates, and trusts — Complete Schedule G mount on Form IT-204, line 145.				
Schedule F — Full-Year Ne	w Yo	ork State residents computation of total credit				
12 Enter the amount from line	12.					
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
13 Enter the available carryove	er of	unused credit from preceding period(s) (see instructions)	13.			
14 Total credit (add lines 12 and	13) .		14.			
Fiduciaries — Include the	line '	amount on Form IT-201-ATT, line 3. 14 amount on Form IT-205, line 10. Nonresidents and part-year residents computation o	f total credit			
15 Enter the amount from line	15.					
16 Income percentage from 20	07 F	Form IT-203, line 45, or Form IT-205-A, line 12 (if the income				
percentage is more than 100	16.					
17 Nonresident and part-year	17.					
18 Enter the available carryover of unused credit from preceding period(s) (see instructions)						
		amount on Form IT-203-ATT, line 4. amount on Form IT-205, line 10.				
Schedule H — Application	of c	redit and computation of carryover				



(see the instructions to determine if you are required to complete this schedule)

20Total credit (from line 14 or 19 as applicable)20.21Amount that you applied against your 2007 tax (see instructions)21.22Amount of credit available for carryover to 2008 (subtract line 21 from line 20)22.